



Note: The information you provide is confidential and will be secured via HIPAA regulations. Please complete this questionnaire as thoroughly as possible. Thank you.

Name: \_\_\_\_\_ Age \_\_\_\_\_ Birth Date \_\_\_\_\_ Sex: \_\_M \_\_F

Address (St, Town, State, Zip): \_\_\_\_\_

Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Email address: \_\_\_\_\_ I would like the free newsletter \_\_Y \_\_N

Permission to contact you (reminder calls, laboratory results, supplement pick up, etc.): \_\_Y \_\_N

Preferred method of contact: \_\_Email \_\_Cell Phone \_\_Home phone \_\_Other: \_\_\_\_\_

Social Security # (optional): \_\_\_\_\_

Medical Insurance Company & Plan: \_\_\_\_\_

Card #: \_\_\_\_\_ Group#: \_\_\_\_\_

Emergency contact: \_\_\_\_\_ Phone number: \_\_\_\_\_

Allergies (medications, foods, etc.): \_\_\_\_\_

Primary care physician (name, location, phone number): \_\_\_\_\_

Have you seen a Naturopathic Doctor before? \_Y\_ \_N Name: Dr. \_\_\_\_\_

Have you seen an Acupuncturist before? \_Y\_ \_N Name: \_\_\_\_\_

Have you seen a Nutritionist before? \_Y\_ \_N Name: \_\_\_\_\_

Why did you choose our clinic (or referred by)?

Primary Health Concerns: Please list your top 3 primary health concerns in order of importance.

| Concern      | Onset Date    | Severity             |
|--------------|---------------|----------------------|
| ex: Headache | ex. June 1992 | Mild/Moderate/Severe |

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

What are your top 2 therapeutic goals for your course of treatment with us?

1. \_\_\_\_\_

2. \_\_\_\_\_

Please list hospitalizations, surgery, or serious injuries with the date and type illness/operation/injury:

\_\_\_\_\_  
\_\_\_\_\_

Patient Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

**Please circle or fill in where indicated if you have ever had any of the following conditions:**

- |                             |                               |                                |
|-----------------------------|-------------------------------|--------------------------------|
| Acne                        | Female/PMS/gyn problems       | Prostate problems              |
| Alcohol or drug abuse       | Frequent colds/antibiotic use | PTSD                           |
| Allergies _____             | Gall bladder/ Liver problems  | Reflux/GERD                    |
| Anemia                      | Gastrointestinal problems     | Rheumatic fever                |
| Anxiety                     | _____                         | Sexual abuse                   |
| Arthritis _____             | Gum/teeth problems            | Sexually transmitted diseases  |
| Asthma /Lung disease        | Hair loss                     | (herpes, chlamydia, gonorrhea, |
| Back pain                   | Hay fever                     | etc.) _____                    |
| Bladder/Urinary problems    | Headache/ Migraine            | Sinusitis                      |
| Bipolar Disorder            | Heart problems _____          | Skin problems/rashes           |
| Cancer _____                | Hemorrhoids                   | _____                          |
| Chest pain/ Palpitations    | Hepatitis _ A _ B _ C _ Other | Stroke                         |
| Chickenpox                  | High Blood Pressure           | Suicidal thoughts/ actions     |
| Colitis/irritable bowel     | High Cholesterol              | Thyroid problems               |
| Depression                  | HIV/AIDS                      | Tuberculosis                   |
| Diabetes _ Type I _ Type II | Hypoglycemia                  | Ulcers _____                   |
| Ear or hearing problems     | Impotence/Sexual issues       | Weight Gain/Obesity            |
| Eating Disorders _____      | Kidney/ Urinary problems      | Other                          |
| Edema/water weight          | Measles/ Mumps/ Rubella       | _____                          |
| Epilepsy/ Seizures          | Mental illness _____          | _____                          |
| Eye problems/Cataracts/     | Mononucleosis / Epstein Barr  | _____                          |
| Glaucoma                    | virus/ Cytomegalovirus        | _____                          |
| Fatigue, chronic            | Panic Attacks                 | _____                          |
| Fibromyalgia                | Parasites _____               | _____                          |

**Please list current nutritional supplements, herbs, homeopathics, topicals, OTC and prescription medications:**

| Supplement/over-the-counter | Date Started | Dosage     | Frequency of Use |
|-----------------------------|--------------|------------|------------------|
| Ex. Vitamin C               | Ex. 4/8/2016 | Ex. 500 mg | Ex. Once daily   |
|                             |              |            |                  |
|                             |              |            |                  |
|                             |              |            |                  |
|                             |              |            |                  |
|                             |              |            |                  |

| Medications              | Date Started  | Dosage    | Frequency of Use |
|--------------------------|---------------|-----------|------------------|
| Ex. Alavert (loratadine) | Ex. 6/12/2016 | Ex. 10 mg | Ex. Once daily   |
|                          |               |           |                  |
|                          |               |           |                  |
|                          |               |           |                  |
|                          |               |           |                  |
|                          |               |           |                  |

Patient Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

What is your present level of commitment to your health? Rate from 10% to 100%: \_\_\_\_\_

What is your primary requirement for a successful therapeutic relationship with a physician or nutritionist?

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What behaviors or lifestyle habits do you engage in regularly to support your health? (please list)

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If necessary to reach my health goals, I am able and willing to:

\_\_\_ Take supplements \_\_\_ Exercise \_\_\_ Optimize my diet \_\_\_ Optimize my sleep

\_\_\_ Change my daily lifestyle habits \_\_\_ Take herbal medicines \_\_\_ Address psycho-emotional issues

\_\_\_ Do stress management/ relaxation techniques

Work and Social History:

Occupation: \_\_\_\_\_ Hours work/week: \_\_\_\_\_ Do you enjoy your work? \_\_\_ Y \_\_\_ N \_\_\_ NA

Are you currently in a relationship? \_\_\_ Y \_\_\_ N Do you enjoy your current relationship status? \_\_\_ Y \_\_\_ N \_\_\_ NA

Type of relationship (married, divorced, etc): \_\_\_\_\_

Caring for: Children (ages): \_\_\_\_\_ Elderly relatives (condition): \_\_\_\_\_

Active spiritual practice? \_\_\_ Y \_\_\_ N Orientation (ex. Christian, Jewish, Buddhist, Muslim, etc.)

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Height \_\_\_\_\_ Current Weight: \_\_\_\_\_ lbs Weight 1 year ago: \_\_\_\_\_ lbs Max. weight: \_\_\_\_\_ lbs

Smoker \_\_\_ Y \_\_\_ N If yes, smoked for \_\_\_\_\_ years Amount per day \_\_\_\_\_ Year stopped \_\_\_\_\_

Alcohol \_\_\_ Y \_\_\_ N If yes, type \_\_\_\_\_ Frequency \_\_\_\_\_ Abuse history? \_\_\_\_\_

Recreational Drugs \_\_\_ Y \_\_\_ N If yes, type \_\_\_\_\_ Frequency \_\_\_\_\_ Abuse history? \_\_\_\_\_

Exercise \_\_\_ Y \_\_\_ N If yes, describe type and frequency \_\_\_\_\_

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What are the major stressors in your life? \_\_\_\_\_

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How do you usually deal with stress? \_\_\_\_\_

Sleep: Average hours of sleep per night? \_\_\_\_\_ History of sleep problems? \_\_\_ Y \_\_\_ N Snoring? \_\_\_ Y \_\_\_ N

Diet: Are you happy with your current diet? \_\_\_\_\_ If not, what would you like to change?

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Patient Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Please briefly describe the usual items you would have for each meal:

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Snacks: \_\_\_\_\_

Drinks (coffee, tea, cola, water, etc.): \_\_\_\_\_

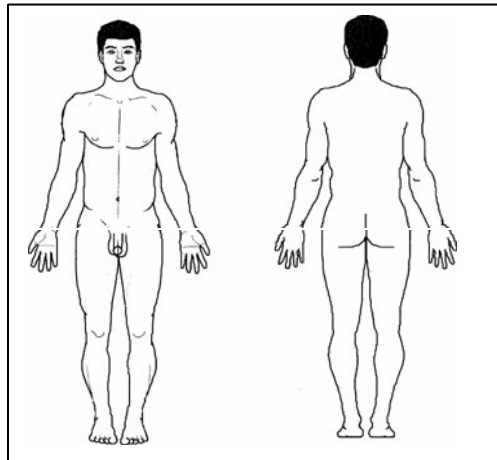
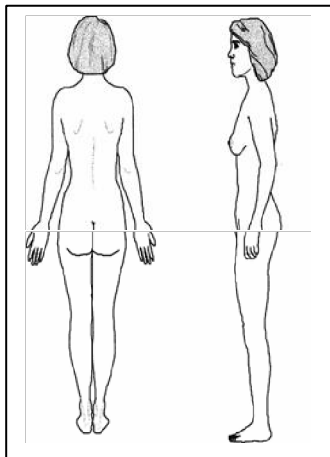
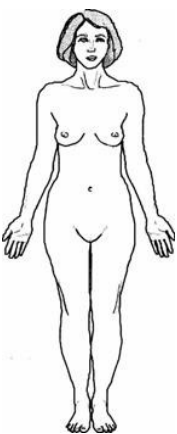
Food Restrictions / Sensitivities: \_\_\_\_\_

Date of last physical exam: \_\_\_\_\_ Date of last laboratory/blood work and significant results: \_\_\_\_\_

Date of last pap smear/prostate exam: \_\_\_\_\_ Date of last mammogram: \_\_\_\_\_

Your birth and childhood history (prolonged labor, forceps, breast/formula fed, chronic infections, antibiotic history, etc.): \_\_\_\_\_

Significant traumas (auto accidents, brain injuries, concussions, sexual/verbal abuse, etc.): \_\_\_\_\_



Please circle any current areas of pain on the ABOVE diagrams.

**Patient Name:** \_\_\_\_\_ **Birth Date:** \_\_\_\_\_

**Family Medical History:**

**Please place a check in the appropriate column for relevant diseases according to each family member:**

Note: For Children, please note "S" for Son and "D" for daughter. For grandparents please use "MGM" or "MGF" (maternal grandmother or grandfather) and "PGF" or "PGM" (paternal grandfather or grandmother)

|                           | Father | Mother | Brother(s) | Sister(s) | Children | Grandparents |
|---------------------------|--------|--------|------------|-----------|----------|--------------|
| Age if living:            |        |        |            |           |          |              |
| Age of death:             |        |        |            |           |          |              |
| Cause of death            |        |        |            |           |          |              |
| Cancer                    |        |        |            |           |          |              |
| Diabetes                  |        |        |            |           |          |              |
| Depression                |        |        |            |           |          |              |
| Heart Disease             |        |        |            |           |          |              |
| High Blood Pressure       |        |        |            |           |          |              |
| High Cholesterol          |        |        |            |           |          |              |
| S stroke                  |        |        |            |           |          |              |
| Epilepsy/ Seizures        |        |        |            |           |          |              |
| Mental Illness            |        |        |            |           |          |              |
| Asthma                    |        |        |            |           |          |              |
| Kidney Disease            |        |        |            |           |          |              |
| Inherited Blood Disorder  |        |        |            |           |          |              |
| Tuberculosis              |        |        |            |           |          |              |
| Thyroid/Endocrine Disease |        |        |            |           |          |              |
| Multiple Sclerosis        |        |        |            |           |          |              |
| Neurological Disease      |        |        |            |           |          |              |
| Autoimmune Disease        |        |        |            |           |          |              |
| Alcoholism                |        |        |            |           |          |              |
| Arthritis                 |        |        |            |           |          |              |
| Other (please list):      |        |        |            |           |          |              |

**Patient Name:** \_\_\_\_\_ **Birth Date:** \_\_\_\_\_

**Diet/Nutrition**

- 1)  Yes  No **Do you eat five or more “fast food” meals per week?**
- 2)  Yes  No **Do you eat *less* than two portions of fruits and vegetables per day?**
- 3)  Yes  No **Do you react adversely to any food?**
- 4)  Yes  No **Do you address weight management by dieting?**
- 5)  Yes  No **Are you on any special diet (vegetarian, dairy-free, etc.)?**

**Explain:** \_\_\_\_\_

- 6)  Yes  No **Do you have difficulties (e.g. weakness, nausea, etc) you miss a meal?**

**Explain:** \_\_\_\_\_

- 7)  Yes  No **Do you use artificial sweeteners (e.g. NutraSweet, Sweet&Low)?**

**Genetics**

- 1)  Yes  No **Were there medical problems at your birth?**
- 2)  Yes  No **Do you have any genetic diseases that you know of?** \_\_\_\_\_

**Environment**

- 1) **Do you react adversely when you consume caffeinated beverages?**  Yes  No
- 2) **In your work or home environment, are you exposed to chemicals, cigarette smoke, pesticides, or radiation?**  Yes  No
- 3) **Do you have a history of alcoholism?**  Yes  No

**Psycho-Social**

- 1)  Yes  No **Do you feel less happy than you did a year ago ?**
- 2)  Yes  No **Do you feel your life has little meaning and/or purpose?**
- 3)  Yes  No **Do you believe stress is presently reducing the quality of your life?**
- 4)  Yes  No **Is your sex life less than satisfactory?** \_\_\_N/A
- 5)  Yes  No **Have you ever been hospitalized for mental or emotional illness?**
- 6)  Yes  No **Is your primary relationship less fulfilling than it was a year ago?** \_\_\_N/A
- 7)  Yes  No **Have you experienced major losses that are negative impacting you?**
- 8)  Yes  No **Do you feel you still have significant issues from your childhood?**
- 9)  Yes  No **Was there a history of alcohol or drug abuse in your family?**

**Exercise/Aerobic Conditioning**

- 1)  Yes  No **Are your symptoms better with exercise?**

**Women Only**

- 1)  Yes  No **Do you experience regular problems with PMS (bloat, breast tenderness, moody, cramps)?**
- 2)  Yes  No **Do you regularly have problems with menstrual cramps?**
- 3)  Yes  No **Do you experience irregular menstrual cycles?**
- 4)  Yes  No **Do you experience heavy menstrual periods?**
- 5)  Yes  No **Have you entered menopause?**

**# Pregnancies:** \_\_\_\_\_ **# Births:** \_\_\_\_\_ **# Premature/ Miscarry:** \_\_\_\_\_

**#Stillborn/ Abortion:** \_\_\_\_\_ **Age at first menses:** \_\_\_\_\_ **Last Pap:** \_\_\_\_\_

**Date of last menses:** \_\_\_\_\_ **Duration of menses:** \_\_\_\_\_ **Days between menses:** \_\_\_\_\_

**Men Only**

- 1)  Yes  No **Are you currently using anabolic steroids or growth hormone?**
- 2)  Yes  No **Do you have trouble with urination?**
- 3)  Yes  No **Any pain in the area of your prostate gland?**

**Last prostate exam** \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Birth Date:** \_\_\_\_\_

**Review of Systems:** Please CIRCLE or CHECK any of the following that you are experiencing now or have experienced in the past 3 months.

**Energy**

- Decreased libido
- Dizziness/ Vertigo
- Fainting
- Fatigue (Physical)
- Fatigue (Mental)
- Poor memory
- Difficulty focusing
- Decreased motivation
- Tend to be warm
- Tend to be cold
- Abnormal sweating
- Other \_\_\_\_\_

**Sleep**

- Difficulty falling asleep
- Difficulty staying asleep
- Wakes in early AM and can't go back to sleep
- Wakes to use bathroom
- Disturbed sleep
- Need naps
- Night sweats
- Nightmares
- Other \_\_\_\_\_

**Head**

- Headache/ Migraines
- Facial Pain
- Ringing in the ears
- Poor hearing
- Earaches
- Teeth grinding
- Teeth problems
- Gum problem
- Sores on mouth/lips
- Poor vision
- Blurred vision
- Spots floating in eyes
- Light bothers eyes
- Dry eyes
- Nose bleeds
- Nasal congestion
- Recurrent sore throat
- Other \_\_\_\_\_

**Respiratory**

- Asthma
- Daily cough
- Coughing with blood
- Difficulty breathing
- Excess sputum/mucus

- Shortness of breath
- Frequent colds/ flu
- Other \_\_\_\_\_

**Cardiovascular**

- High blood pressure
- Low blood pressure
- Irregular heartbeat
- Palpitations
- Chest pain/ pressure
- Varicose veins
- Swelling in hands/ feet
- Other \_\_\_\_\_

**Psychology**

- Irritability
- Depression
- Anxiety
- Mood swings
- Increased stress
- Recent loss
- Anger issues
- Eating disorders \_\_\_\_\_
- Fear
- Ongoing worry
- Hyperactivity
- Mania/hypomania
- Suicidal thinking
- Other \_\_\_\_\_

**Gastrointestinal**

- Nausea
- Bad breathe
- Vomiting
- Poor appetite
- Food cravings
- Indigestion
- Thirsty for hot/cold drinks
- Abdominal pain
- Flatulence /burping
- Bloating /gas pains
- Loose stools/ Diarrhea
- Constipation
- Blood or mucus in stool
- Black stool
- Foul smelling stool
- Rectal pain
- Other \_\_\_\_\_

**Dermatology**

- Acne
- Rashes/ Hives
- Eczema

- Psoriasis
- Rosacea
- Itchy skin
- Dry skin
- Other \_\_\_\_\_

**Genito-Urinary**

- Pain/ Burning with urination
- Urgency to urinate
- Frequent urination
- Difficulty urinating
- Urinary hesitancy
- Split urinary stream
- Incontinence
- History of STD's
- Other \_\_\_\_\_

**Men**

- Erectile dysfunction/Impotence
- Penile sores/ Discharge
- Curved penis
- Painful intercourse
- Other \_\_\_\_\_

**Gynecology**

- Vaginal discharge
- PMS (irritable, moody, bloating, breast tenderness prior to menses)
- Breast soreness
- Breast lumps
- Vaginal sores
- Vaginal dryness
- Painful intercourse
- Infertility
- Other \_\_\_\_\_

**Musculoskeletal**

- Joint pain/ stiffness
- Muscle weakness
- Bone problems
- Pain

**Where:** \_\_\_\_\_

- Better  Worse with pressure
- Better  Worse with heat
- Better  Worse with cold
- Other \_\_\_\_\_

**Neurological**

- Seizures
- Spasms
- Paralysis
- Numbness/ tingling
- Loss of consciousness
- Other \_\_\_\_\_